

**Statement of Trust Income Allocations and Designations**

Select:  T3  R16  AMENDED POSTING  SUBSCRIPTION RECEIPTS

**TAXATION YEAR:** 2012

**TRUST NAME:** Allied Properties Real Estate Investment Trust  
**ADDRESS (1):** 520 King Street West  
**ADDRESS (2):** Suite 300  
**CITY:** Toronto  
**PROVINCE:** Ontario  
**COUNTRY CODE:** CAN  
**POSTAL CODE:** M5V 1L7  
**TIN#:** T26108628  
**CUSIP#:** 019456102  
**QUEBEC TAX ID:** ALLIE06100

**Preparer information:**  
**CONTACT NAME:** Peter E. Sweeney  
**DATE PREPARED:** 2013/02/27  
**PHONE:** 416-977-9002  
**FAX:** 416-977-9053  
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**SYMBOL:** AP.UN-T  
**WEBSITE:** [www.alliedreit.com](http://www.alliedreit.com) [Go](#)

**CALCULATION METHOD:** RATE  
 PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

**1) CORPORATE ACTIONS**  
**WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT COULD AFFECT T3/RL-16 TAX REPORTING?:** No  
**2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?:** No  
**TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):**  
**3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?:** Yes  
 Part XIII Tax (Income Tax Act)  
**4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?:** Yes  
 Part XIII.2 Tax (Income Tax Act)

T3 Box No.	R16 Box No.		Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14
		Total Distribution (\$) Per Unit	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11330		
		Record Date	2012/01/31	2012/02/29	2012/03/30	2012/04/30	2012/05/31	2012/06/29	2012/07/31	2012/08/31	2012/09/28	2012/10/31	2012/11/30	2012/12/31		
		Payment Date	2012/02/15	2012/03/15	2012/04/16	2012/05/15	2012/06/15	2012/07/16	2012/08/15	2012/09/17	2012/10/15	2012/11/15	2012/12/17	2013/01/15		
		Total Cash Distribution (\$) Per Unit	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11000	0.11330		
		Total Non Cash Distribution (\$) Per Unit														
		<b>Total Income (\$) per unit being allocated</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11330</b>		
21	A	Capital gain	0.01088	0.01088	0.01088	0.01088	0.01088	0.01088	0.01088	0.01088	0.01088	0.01088	0.01088	0.01122		
49	C1	Actual Amount of Eligible Dividends														
23	C2	Actual Amount of Non Eligible Dividend														
24	E	Foreign Business Income														
25	F	Foreign Non-Business Income														
26 OTHER INCOME	G	<b>G- Other Income (Investment Income)</b>	0.03965	0.03965	0.03965	0.03965	0.03965	0.03965	0.03965	0.03965	0.03965	0.03965	0.03965	0.04084		
42	M	Return of Capital	0.05947	0.05947	0.05947	0.05947	0.05947	0.05947	0.05947	0.05947	0.05947	0.05947	0.05947	0.06124		
X	X	Non Reportable Distribution														
30	H	Capital gains eligible for deduction														
33	K	Foreign business income tax paid														
34	L	Foreign non-business income tax paid														
		<b>Total Income Allocation (check figure)</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11000</b>	<b>0.11330</b>		

**CHECK:** When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

**NOTES:**